# Consultancy Funding Application and Fact Sheet

**(PLEASE COMPLETE ALL FIELDS)**

## Applicant and Project Decription

| | |
|---|---|
| Introducer representative | |
| Applicant contact person | |
| Directors name | |
| Shareholders names above 25% holding | |
| A) | |
| B) | |
| C) | |
| D) | |
| Name of company seeking funds | |
| Type of company seeking funds | |
| Company registered address | |
| Company registered number | |
| Address | |
| Postcode | |
| Country | |
| Telephone | |
| Email address | |
| Project location (Country) | |
| Project location (Address) | |

## Loan Description (Basic)

(Please provide exectutive summary and previous or forecated financials)

## Loan / Investment requirement

| | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Amount required | | | | | | | | | | | |
| Loan term | | | | | | | | | | | |
| Preferred loan type | DEBT | | EQUITY | | MEZZANINE | | VENTURE CAP | | OTHER | | |
| Target interest rate | | | | | | | | | | | |
| Is a payment grace period required (Please indicate term) | | | | | | | | | | | |
| Is project shovel ready | | | | | | | | | | | |
| Have any other lenders been engaged | | | | | | | | | | | |
| If yes please list | | | | | | | | | | | |
| If rejected please indicate reason | | | | | | | | | | | |
| Are you engaged with any other lenders | | | | | | | | | | | |
| Are you engaged with any other broker / lender excluding this current introduction | | | | | | | | | | | |
| Do you hold inplace any other broker or consultant engagement agreement | | | | | | | | | | | |
| Do you have any deposit or cash contribution to the project | | | | | | | | | | | |
| Please indicate amount that can be provided | | | | | | | | | | | |
| Do you have any security available | | | | | | | | | | | |
| Please indicate what security can be provided | | | | | | | | | | | |
| What is the issued share capital of your company | | | | | | | | | | | |
| What is the paid up share capital of your company | | | | | | | | | | | |

## Applicant notes and terms of application assessment

Alfa Financial Management Limited (AFML) application terms.
AFML will only work directly with the principal borrower and not via a broker.
Should AFML engage the applicant in seeking funding, a fee agreement will be issued.
Please note Investors and Lenders may charge their own fees and set their own terms and conditions.
AFML do not sign NCNDA's with brokers or principals for application assessment.
NCNDA forms part of AFML engagement terms.
Applicant understands that no application for funding is guranteed and that all applications will be subject to diligence.
Should AFML engage then further information maybe required.
Applicant confirms that information provided to AFML is given freely and of its own accord.
Applicant confirms AFML can pass information to potential parties who may have interest in the project.
Applicant understands that AFML may accept or reject to engage applicant.
Please consult AFML for further guidance on procedure should you require.

## Applicant Terms and acceptance

Applicant confirms information provided is correct and true at time of application.

Applicant accepts terms and has been informed that there maybe engagement costs together with closing fees
which will be detailed within AFML Fee agreement subject to AFML acceptance to engage in offering terms.
We hereby provide our understanding and consent for our provided information to be considered by AFML for engagement.

**Applicant Signature - Please print name here**.....